

Enhancing performance & experience in ProjectDox 9.3

ProjectDox 9.3 optimizes the Administrative experience and overall system performance with modern enhancements that deliver efficiency.

Updates to Administrator roles finalizes the ProjectDox UI efficiency experience modernization that started in 9.2 with the Applicant, Reviewer, and Coordinator roles.

9.3 enhances the solution performance through:

- redesigning user permissions by moving permissions to the Project Templates
- streamlining user management, making it easy to add, remove, and reassign users across projects

In addition, the batch stamping process has been redesigned, enhancing the stamping speed performance by 4-5 times, compared to 9.2 functionality.

New Admin Types

LA - Limited Admin

With just the right amount of options for basic admin responsibilities – project specific.

PA - Project Admin

More power than a PA in 9.2 – access to Admin area and specific Project Templates.

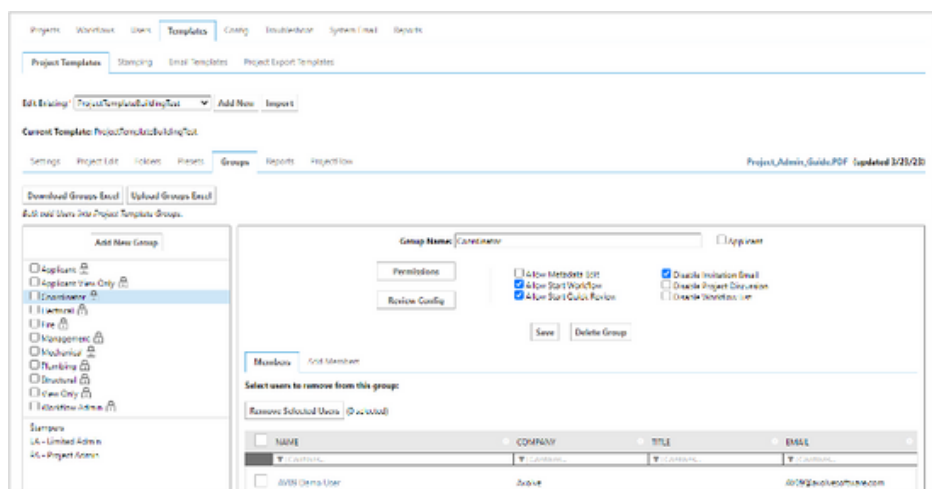
SA - System Admin

Considerably fewer configuration settings to have to worry about or administer, but still full level control of the site.

New Admin Features

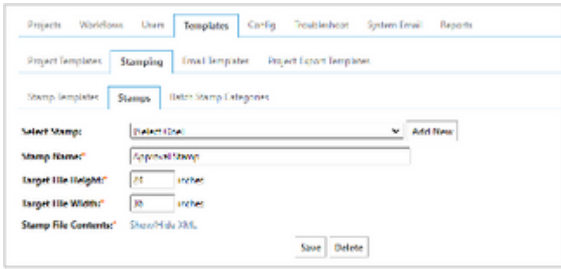
Project Templates

- Users are now managed via Groups in Project Templates. Changes are immediately applied to ALL projects, prior and future, made from that Template making it easy to add and remove users.
- Permissions are now administered by group “presets” (used to be called Roles)
- Easy functionality to update group names, add groups, and manage users.

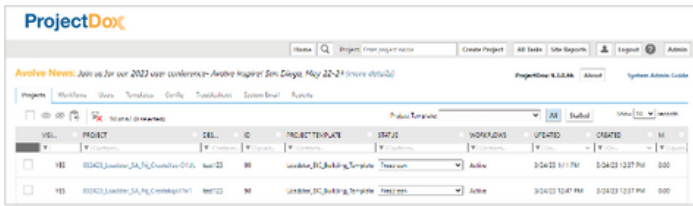


Stamp Templates

Only one size of a stamp is now required as stamps are dynamic, allowing automatic stamp sizing based upon the sheet size.



ProjectDox System Admin



System Administration has a new refreshed user interface (UI) which includes a new tab layout along with a more intuitive design.

Projects

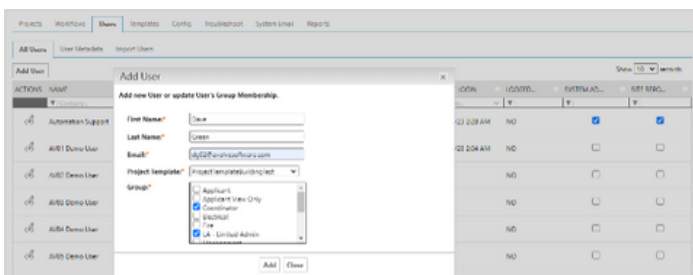
Updates to projects include:

- Grid support for sorting and filtering for all projects on the site
- Stalled Projects feature provides project filtering based on groups and projects with inactivity
- Delete multiple projects for cleaning up, as required
- Better naming to hide projects instead of the old name of "archive" that only hid projects

Workflows

Much stronger debugging tools and cloud logging if errors arise, with the workflow admin unchanged.

Users



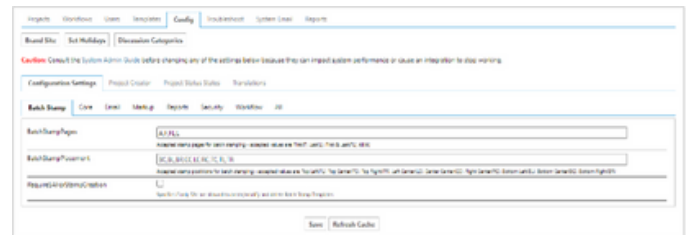
- Easy to add, revoke, and delete users

- Reassignment of tasks when a user is revoked built into the revoking function, enhancing the ease of maintaining users
- New user import and group assignment tools, enabling easier management and new site setup

Email Templates

9.3 adds the ability for an SA to make changes to the language in email templates and then preview changes before saving.

Configuration



Updates to configuration:

- Simplified configuration settings
- Easier administration of holidays and site branding
- Dashboard reports
 - Set fiscal year start month

Troubleshoot

Enhanced tools to troubleshoot many services in the application.

ProjectDox Performance Updates

Changes in permissions structure reduce permission records by 94%, making queries and general site navigation up to 60% faster. This also allows for user management across all projects from the Project Template.

Significant enhancements in ProjectDox 9.3 create a complete change to the backend process of batch stamping. This reduces the stamping time by an average of 75% to complete.

We have improved cloud logging services for event and error logging. Customers also benefit from faster file upload and viewing as a result of cloud storage.

Get in touch to find out more

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